



How to refer to the Tasmanian Health Service (THS) using HealthLink SmartForms in Medical Director and Best Practice software systems

1. Purpose

To outline the procedure for referring GPs on how to refer to the THS, non-GP private specialists and Allied Health services using HealthLink SmartForms. There are some handy hints throughout this document to ensure all the required information can be submitted.

2. How to refer using HealthLink SmartForms in Medical Director and Best Practice

2.1 Find and select the HealthLink icon on the navigation bar in the patient's file

In Medical Director	In Best Practice
MDExchange HL HealthLink Reg.24 Script Owing MyHealthRecor	

2.2 Select 'New Form'

2.2.1 Please aware a few seconds for the next screen to load

In Medical Director	Best Practice
Summary R Current Rx Progress New Form Resume Delete Clear Filte	File

3. Selecting the service

3.1 Select the required services using the following fields:3.1.1 'Tasmanian Health Service' for THS Outpatient clinics

Specialists, Allied Health Providers and GPs







3.1.2 For **THS** services, select or type in the required service in the navigation or search bar on the left-hand side of the screen



3.1.2.1 Select which hospital the patient needs to be referred to in the 'Facility' field:

Cardiology]	Facility*	Launceston General Hospital Royal Hobart Hospital
Allied Health Cardiology Colorectal Surger	у	^		
	3.1.2.2 Sel	ect 'Continue' in the to	p right-hand o	corner of the screen
			HL	
			Co <u>n</u> tinue	

3.2 For THS, ensure all fields with a red asterisk are completed













Dr Test Provider

Choose Location



* Click Location Above to Select



4. Requested Information

- 4.1 For all referrals, the required information will be marked by alerts in two areas on the left-hand side of the screen
 - 4.1.1 For this example: Requested Information and Patient Information are requested



- 4.1.2 In 'Requested Information', consultation notes can be added as the reason for referral
 4.1.2.1 Note: the handy links to Tasmanian Health Pathways for the medical issue in question, as well as links to contact information for the clinic being referred to.
- 4.2 In the 'Presenting Complaint/ Clinical Summary' field, you can drag the corner bottom right to extend the box, for improved visibility:

P	Presenting Complaint / Clinical Summary (include examination findings e.g: heart sounds, pitting edema etc)* Browse for Consultation Notes
1	

5. Supporting documentation

5.1 Including pathology and letters, be attached to the referral under 'Attachments / Reports'







Attachments / Reports No reports selected No files attached

- 5.1.1 Documents can be attached by browsing through the patient's record or through a local file
 - 5.1.1.1 Documents can be previewed by selecting the computer icon, which is highlighted in yellow below

Diagno	ostic Reports /	Patient Documents	Browse for Patient Document	Brows	e for L <u>o</u> cal File	•
Attach file from EMR supports: doc, docx, gif, html, jpeg, pdf, txt, rtf, tiff Attach file from Computer supports files that end in types: doc, docx, gif, htm, html, jpeg, jpg, pdf, rtf, tif, tiff, txt Caution: larger attachments may take significant time to preview						eview
	Date 🔻	Name	Comments	Туре	Size	
	24/11/2022	Letter.rtf	Poor letter	rtf	1 KB	
	09/11/2022	AtsiHealthCheck.rtf	ATSI Health Assessment	rtf	23 KB	

5.1.2 Ensure the date parameters have been set correctly to ensure all documents are available to be attached

P	ttach F	ile 🚺				
	Name <mark>Date fr</mark>	om 24/05/202	20 📰 Date to 01/	12/2022 📰 Search		
					Attach	Cancel
		Date -	Name	Comments	Туре	Size
		24/11/2022	Letter.rtf	Poor letter	rtf	1 KB
		09/11/2022	AtsiHealthCheck.rtf	ATSI Health Assessment	rtf	23 KB

6. Medication, Allergies, Alerts and History

6.1 Further information on medications, allergies, alerts, and history can be added through the below fields:

Medications, Allergies, Alerts	
No long term medications specified No medications specified No medical warnings specified	
M <u>e</u> dical, Social and Family History	1

6.1.1 The form will auto-populate the patient's current long-term medications. If you want to include a short-term medication, search, and select it using the 'Browse for More Medications' button. Note: If you click in the 'Comments' area you can add free text.





7. Preview or Park the referral

- 7.1 Once all relevant information has been added, select 'Preview' in the top right-hand corner of the screen
 - 7.1.1 The referral can be 'Parked' if information needs to be added at a later time, but will not be sent to the referred service. Please note: Parked referrals will detach attachments.



- 7.1.2 In Medical Director, Parked forms can be found in the patient's file under the HealthLink tab, please refer to the form status, parked forms will have 'Autosaved', while submitted referrals will have 'Submitted'.
 - 7.1.2.1 Parked referrals can be edited by selecting 'Resume'.

🙂 Summary Ŗ Current Rx 🄊 F	Progress 🛅 Past history 膧 F	Results 🗄 Letters 🎁 Docur	nents 📋 Old scripts 💉	Imm. 📳 Correspondence 🖨	i MDExchange HL HealthLink
New Form Resume Delete C	lear Filters Refresh Error Deta	il			
1 of 1 Records					
Date Created	Message ID Y Type	Subject	Description	Recipient	Sender
9/12/2022 2:50:15 PM Autosaved	TAS-13207 Primary H	ealth Tasmania Hospitals Cardiolog	/ Primary Health Tasma	ania Hospitals phtasref	

7.1.3 In Best Practice, Parked forms can be found in 'View', then select 'HealthLink Forms'

🜇 Mirs Jane Apple			
File Open Request Clini	cal <mark>View</mark>	Utilities Bp Comms Help	
j 🖲 🚱 🧊		Contacts Contact Notes	F11
Name: Jane Apple Address: 15 Board Road M Medicare No: 4173896192 - 1	Melb 02	Previous patients Data conversion notes	Shift+F2
Occupation:		Pharmaceutical Products Explorer	Ctrl+F12
Blood Group:		MIMS Product Information	F12
Allergies / Adverse Drug Reaction	ons:	MIMS Consumer Medicines Information	Shift+F12
ltem	Re	Patient Education material	Shift+F11
ACE Inhibitors	Mu	Fact Sheets	
Tramadol	Vor	3DAnatomica	
		HealthLink Forms	
		NPS RADAR Documents	
		Audit Log	
Expand Collapse		Refresh	F5

7.1.4 The below screen will pop up, where you can double-click on any 'parked' referral. A second screen will open the referral to resume.

🚶 HealthLink F	orms - Mrs Jane Apple						- 🗆 X
File View Hel	lp						
🗋 🗳 🖡							
Start Date: 4/3	30/2023 15 End Date: 5/	31/2023 15 Provider: All	 Location: All 	✓ Status: A	.II ~		
Created Date	Patient	Subject	Provider	Addressee	Location	Status	Message ID
25/05/2023	Mrs Jane Apple	Primary Health Tasmania Hospitals	Dr Russell Bowden	phtasref	Primary Health Tasmar	AutoSaved	TAS-21478
10/05/2023	Mrs Jane Apple	Primary Health Tasmania Hospitals	Dr Russell Bowden	phtasref	Primary Health Tasmar	AutoSaved	TAS-20075
17/05/2023	Mrs Jane Apple	SR Referral to James Roberts-Thomson	Dr Russell Bowden	jrobthom	Primary Health Tasmar	AutoSaved	SR-186962
12/05/2023	Mrs Jane Apple	Primary Health Tasmania Hospitals	(No provider/Non-clinical)	phtasref	Primary Health Tasmar	AutoSaved	TAS-20283
30/05/2023	Mrs Jane Apple	My Aged Care Referral	(No provider/Non-clinical)	agedcfrm	Primary Health Tasmar	AutoSaved	MAC-113101
18/05/2023	Mrs Jane Apple	Primary Health Tasmania Hospitals	Dr Russell Bowden	phtasref	Primary Health Tasmar	Parked	TAS-20794
10/05/2023	Mrs Jane Apple	Primary Health Tasmania Hospitals	Dr Russell Bowden	phtasref	Primary Health Tasmar	AutoSaved	TAS-20082

7.1.5 Please note, any attachment will need to be re-attached before submitting the referral.

Form parked successfully. Please note that attachments selected from your PC need to be reattached when resuming the parked form.

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7.2 All errors will be fixed before the referral can be submitted.

A	Please fix the following errors:
	 Medicare/DVA Eligible is a required field Referral Period is a required field At least one Reasons for Patient Referral is required Presenting complaint (include examination findings e.g: heart sounds, pitting edema etc) is a required field

8. Submit the referral

8.1 Once the referral is ready to be sent, select 'Submit' in the top right-hand corner of the screen



9. Notifications from referrals

- 9.1 The THS will accept, request further information, or reject the referral (due to service not being available, etc.)
 - 9.1.1 For Medical Director users, all response will be received into the doctor's holding file.

File Patient Edit Summaries Tools Clinical Cor	rrespondence Assessment	Perources Sidebar
		Resources Sidebai
🛨 🗕 R. K 🗟 🕮 ?´ 🎔 🕼 🎮 🖺 🤅 () 💷	Check Holding File	F5
Donald DUCK (11yrs 5mths) 12 Disney Street. Disneyland. 0003	Outstanding Requests Actioned Items (All Patients)
Allergies & ? Allergies/Adverse Reactions Adverse Reactions:	Cytology Request Imaging Request	
Wamings:	Pathology Request SMS	Shift+F4

9.1.2 For Best Practice users, all responses will be received into the doctor's inbox.



10. Providing further information

- 10.1 To respond to this request for Additional Information, please respond via the HealthLink eReferral System
 - 10.1.1 For Best Practice, this can be accessed via 'File', then 'Open Patient' > Click on the 'Blue HealthLink (HL) Icon' > Click on 'Update Referral Tab' > To edit the referral, click on the 'green pen and paper icon' in the 'Action' column.
 - 10.1.2 For Medical Director, this can be accessed via 'Patient' > 'Open Patient' (shortcut is Alt + O) > Click on the 'Blue HealthLink (HL) Tab' > Click on 'New Form' > Click on 'Update Referral' Tab > To edit the referral, click on the 'green pen and paper icon' in the Action column.